

# New South Wales

## **E**UROBODALLA **S**HIRE

## SUMMARY OF INTERNATIONAL AND DOMESTIC TRAVEL TO LOCAL GOVERNMENT AREA

Three or four year average to June 2007

	International	Domestic overnight	Domestic day
Visitors ('000)	23	677	469
Visitor nights ('000)	88	2 452	-
Spend (\$million)	5	232	40
Average stay (nights)	3.9	3.6	-
Average spend per trip (\$)	199	344	85
Average spend per night (\$)	51	95	-
State average			
Average stay (nights)	19.0	3.5	-
Average spend per trip (\$)	1 837	433	99
Average spend per night (\$)	97	124	-
National average			
Average stay (nights)	28.6	3.9	-
Average spend per trip (\$)	2 717	500	95
Average spend per night (\$)	95	127	-

#### SUMMARY OF TOURISM BUSINESSES IN LOCAL GOVERNMENT AREA

As at June 2007

Tourism businesses	Number	%	State average %	National average %
Non-employing businesses	477	46	50	50
Micro businesses (1-4 employees)	303	29	29	27
Small businesses (5-19 employees)	213	20	15	16
Medium to large businesses (20 or more employees)	51	5	6	7
TOTAL BUSINESSES	1 044	100	100	100



## DETAILED PROFILE OF INTERNATIONAL TRAVEL TO LOCAL GOVERNMENT AREA

Three year average to June 2007

Characteristics	Internati visito		State average	National average	Visito night		State average	National average
	('000)	%	%	%	('000)	%	%	%
First or return visit								
First	11	50	51	42	40	45	46	46
Return	11	50	49	58	49	55	54	54
Top markets								
United Kingdom	6	28	15	13	25	29	14	15
Germany	3	14	4	3	7	8	3	4
New Zealand	2	10	13	19	6	7	8	9
Other Europe	2	10	4	3	11	12	6	5
Purpose								
Holiday/leisure	19	85	59	58	59	67	32	35
Visiting friends/relatives	3	13	25	33	27	31	24	23
Business	np	np	15	16	np	np	8	6
Other	np	np	10	17	np	np	36	36
Accommodation								
Hotel, resort, motel or motor inn	10	46	58	60	21	24	15	17
Rented house, apartment, flat or unit	1	4	6	10	5	6	35	30
Caravan park or commercial camping ground	6	27	3	6	18	20	1	3
Friends or relatives property	4	17	29	37	36	41	29	27
Backpackers	1	6	12	10	3	4	8	9
Other	np	np	6	14	np	np	12	14
Top activities								
Go to the beach	19	82	66	63	-	-	-	-
Eat out	18	81	88	89	-	-	-	-
Go shopping (pleasure)	12	54	83	83	-	-	-	-
Pubs, clubs, discos etc	8	36	46	42	-	-	-	-
National Parks/State Parks	7	31	51	46	-	-	-	-
Bushwalking/rainforest walks	np	np	29	25	-	-	-	-



## DETAILED PROFILE OF INTERNATIONAL TRAVEL TO LOCAL GOVERNMENT AREA

(continued)

Characteristics	Internati visito	State average	National average	Visito: nights		State average	National average
			%	('000)	%	%	%
<b>Duration of visit</b>							
1 night			3	-	-	-	-
2 nights			3	-	-	-	-
3-4 nights			16	-	-	-	-
5-9 nights			26	-	-	-	-
10 nights or more			51	-	-	-	-
Age							
15-24 years			16	18	21	37	37
25-44 years			43	19	21	38	37
45-64 years			34	34	39	19	19
65 years and over			8	17	19	6	6
Travel party							
Unaccompanied traveller			50	35	39	73	69
Adult couple			25	44	50	15	16
Family group - parent(s) and children			11	3	3	5	5
Friends and/or relatives travelling together			10	6	7	6	8
Other			4	np	np	1	1
TOTAL			<b>1</b> 00	88	100	100	100



## DETAILED PROFILE OF DOMESTIC OVERNIGHT TRAVEL TO LOCAL GOVERNMENT AREA

Three year average to June 2007

Characteristics	Overnig visito	State average	National average	Visito night		State average	National average
			%	('000)	%	%	%
Origin							
Interstate			33	1 255	51	40	48
Intrastate			67	1 197	49	60	52
Top markets							
Other New South Wales			15	635	26	29	15
Australian Capital Territory			2	681	28	4	2
Sydney			18	562	23	31	17
Melbourne			16	241	10	10	16
Purpose							
Holiday/leisure			43	1 851	76	46	47
Visiting friends/relatives			35	495	20	35	32
Business			19	64	3	13	15
Other			6	42	2	6	6
Accommodation							
Hotel, resort, motel or motor inn			36	348	14	25	27
Rented house, apartment, flat or unit			7	363	15	9	9
Caravan park or commercial camping ground			7	461	19	11	10
Friends or relatives property			42	699	29	42	39
Caravan or camping near road or on private property			4	70	3	4	4
Other			10	510	21	10	11
Transport							
Air			21	-	-	-	-
Private car			<b>7</b> 3	-	-	-	-
Other			8	-	-	-	-



## DETAILED PROFILE OF DOMESTIC OVERNIGHT TRAVEL TO LOCAL GOVERNMENT AREA

(continued)

Characteristics	Overnig visitor	State average	National average	Visitor nights		State average	National average
			%	('000)	%	%	%
Top activities							
Go to the beach			24	-	-	-	-
Eat out/restaurants			52	-	-	-	-
Just walk or drive around			28	-	-	-	-
Visiting friends/relatives			45	-	-	-	-
Go shopping (pleasure)			29	-	-	-	-
Pubs, clubs, discos etc			24	-	-	-	-
Duration of visit							
1 night			28	-	-	-	-
2 nights			26	-	-	-	-
3-4 nights			24	-	-	-	-
5-9 nights			15	-	-	-	-
10 nights or more			8	-	-	-	-
Stopovers							
Destination was only stopover			89	-	-	-	-
Trip included multiple stopovers			11	-	-	-	-
Age							
15-24 years			17	254	10	15	15
25-44 years			38	895	37	33	33
45-64 years			34	850	35	33	34
65 years and over			12	452	18	19	18
Lifecycle group							
Young midlife single			20	313	13	18	18
Young midlife couple			14	254	10	11	12
Parent with youngest child under 6			13	338	14	12	12
Parent with youngest child 6 or more			22	623	25	19	20
Older working			15	323	13	13	14
Older non-working			16	588	24	26	24



#### DETAILED PROFILE OF DOMESTIC OVERNIGHT TRAVEL TO LOCAL GOVERNMENT AREA

(continued)

Characteristics	Overnią visito	State average	National average	Visito night		State average	National average
			%	('000)	%	%	%
Travel party							
Travelling alone			26	280	11	23	23
Adult couple			28	871	36	30	31
Family group - parent(s) and children			21	730	30	23	22
Friends/relatives travelling together			19	538	22	19	18
Other			7	np	np	5	6
Quarter returned home							
March			27	1 119	46	32	30
June			25	457	19	22	23
September			23	293	12	22	24
December			25	582	24	23	24
TOTAL			100	2 452	100	100	100



#### PROFILE OF DOMESTIC DAY TRAVEL TO LOCAL GOVERNMENT AREA

Three year average to June 2007

Characteristics	Domesti visito		State average	National average
		%	%	%
Purpose				
Holiday/leisure		67	52	52
Visiting friends/relatives		20	29	29
Other		13	19	19
Top activities				
Eat out/restaurants		43	41	40
Go to the beach		34	12	13
Go shopping (pleasure)		31	22	22
Just walk or drive around		22	19	19
Age				
15-44 years		54	53	53
45-64 years		31	31	32
65 years and over		15	15	15
Lifecycle group				
Young midlife singles and couples		37	32	31
Parents with children		28	35	35
Older working		12	12	13
Older non-working		23	21	21
TOTAL	469	100	100	100

#### DATA SOURCES:

Tourism Research Australia International Visitor Survey (unpublished) and National Visitor Survey (unpublished) Australia Bureau of Statistics, ABS Business Register (unpublished)

#### **CONTACT DETAILS:**

Tourism Research Australia, Level 3 11-17 Swanson Plaza, Belconnen ACT 2617

PO Box 1110, Belconnen ACT 2616

Telephone: +61 2 6228 6100 Facsimile: +61 2 6228 6180 Email: tra@tourism.australia.com

Publication date: March 2008 ABN 99 657 548 712

